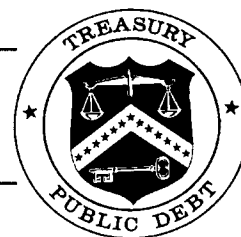


PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
February 09, 1999

CONTACT: Office of Financing
202-219-3350

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	4 3/4%	Issue Date:	February 16, 1999
Series:	E-2004	Dated Date:	February 15, 1999
CUSIP No:	9128275A6	Maturity Date:	February 15, 2004
STRIPS Minimum:	\$800,000		

High Yield: 4.767% Price: 99.925

All noncompetitive and successful competitive bidders were awarded securities at the high yield. All tenders at lower yields were accepted in full.

Tenders at the high yield were allotted 14%.

Accrued interest of \$ 0.13122 per \$1,000 must be paid for the period from February 15, 1999 to February 16, 1999.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
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Competitive	\$ 27,053,000	\$ 14,625,000
Noncompetitive	377,575	377,575
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PUBLIC SUBTOTAL	27,430,575	15,002,575
Federal Reserve	2,012,740	2,012,740
Foreign Official Inst.	800,000	800,000
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TOTAL	\$ 30,243,315	\$ 17,815,315

Median yield 4.745%: 50% of the amount of accepted competitive tenders was tendered at or below that rate.

Low yield 4.700%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 27,430,575 / 15,002,575 = 1.83